



David Naples, J.D., LL.M.

Partner and Advisor, Personal Office™

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Bringing over 25 years of practice on tax, business and succession planning, David provides support for multigenerational businesses, families and entrepreneurs. In his multidiscipline role, David drives the success of a Personal Office™ experience for clients through strategic advice and trusted relationships. With an LL.M. in taxation, experience at a Big Four accounting firm and 25 years of practicing law, David has a deep understanding of the challenges that families and entrepreneurs encounter. David advises clients on topics such as ownership structure and transition, governance, management, executive compensation, operations, key contractual relationships, mergers, acquisitions, financing, restructuring, divestitures and succession.

David also counsels individuals and families on the successful transfer of family-owned businesses and other assets between generations. He helps clients strategically structure transactions that are both flexible and tax-efficient.

David received his Bachelor of Science degree from Western Illinois University, his Juris Doctor degree from Marquette University Law School and his LL.M. from University of Denver College of Law. David is an active speaker and frequently presents for the American Bar Association and legal education and civic groups.

David lives in Mankato, Minnesota, with his wife, Dawn, and their children. He enjoys reading and hiking and outdoor activities with his family.

PROFESSIONAL DESIGNATIONS AND ASSOCIATIONS

- ✓ University of Denver College of Law, Master of Laws, Taxation
- ✓ Marquette University Law School, Juris Doctor, *cum laude*
- ✓ Western Illinois University, Bachelor of Science, *magna cum laude*
- ✓ Minnesota Bar Association
- ✓ Wisconsin Bar Association
- ✓ American Bar Association: Taxation Section; Real Property, Trust and Estate Law Section; Past Chair of the Estate Planning and Administration for Business Owners, Farmers and Ranchers Subcommittee

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- ✓ Mankato Clinic Foundation
 - ✓ Former Board Chair of Salvation Army - Mankato
 - ✓ Former Board Chair of South Central College N. Mankato Foundation
 - ✓ Former Chair of Loyola Catholic Schools Finance Committee
 - ✓ Former Board Member of St. John the Baptist Catholic Church
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